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**PURCHASE  
 REFINANCE  
 TRANSFER  
 PRE-APPROVE**

**APPLICATION FOR A MORTGAGE LOAN**

**PERSONAL INFORMATION**

APPLICANT (FULL NAME):		DATE OF BIRTH: (MM/DD/YY)	S.I.N.:	
CO-APPLICANT:		DATE OF BIRTH: (MM/DD/YY)	S.I.N.:	
APPLICANT'S PRESENT ADDRESS:	STREET:	CITY:	POSTAL CODE:	HOW LONG?
CO-APPLICANT'S ADDRESS OR	STREET:	CITY:	POSTAL CODE:	HOW LONG?
PREVIOUS ADDRESS, IF LESS THAN 3 YEARS AT CURRENT:	STREET:	CITY:	POSTAL CODE:	HOW LONG?
TELEPHONE NUMBER (HOME):	TELEPHONE NUMBER (WORK):	MARITAL STATUS:	DEPENDANTS:	E-MAIL ADDRESS:

**EMPLOYMENT INFORMATION**

APPLICANT'S PRESENT EMPLOYER AND ADDRESS	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME:
APPLICANT'S PREVIOUS EMPLOYER AND ADDRESS	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME:
CO-APPLICANT'S PRESENT EMPLOYER AND ADDRESS:	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME:
CO-APPLICANT'S PREVIOUS EMPLOYER AND ADDRESS:	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME:
OTHER INCOME AND SOURCE: (Part-Time Job, Rental Income, Child and/or Spousal Support)		HOW LONG?	GROSS ANNUAL INCOME:

**FINANCIAL STATEMENT:**

ASSETS	VALUE	LIABILITIES	MONTHLY PMT.	BALANCE	PAY OFF?
BANK ACCOUNTS (\$)		BANK LOAN:			
DEPOSIT (WITH OFFER, IF PURCHASING) (\$)		CREDIT UNION LOAN:			
RRSP'S (\$)		FINANCE CO. LOAN:			
BONDS (MARKET) (\$)		CREDIT CARDS:			
STOCKS (MARKET) (\$)		MORTGAGE:			
REAL ESTATE (MARKET) (\$)		(Name of Lender)			
OTHER REAL ESTATE (\$)		AUTO LEASE:			
PERSONAL EFFECTS (FURN., ETC.) (\$)					
AUTO: _____ (\$)		CHILD / SPOUSAL SUPPORT:			
OTHER: _____ (\$)					
<b>TOTAL ASSETS:</b>		<b>TOTAL LIABILITIES:</b>			

I/WE HEREBY CERTIFY THAT THE INFORMATION GIVEN ABOVE IS CORRECT. I/WE AUTHORIZE HOMEFUND CORPORATION TO OBTAIN SUCH FACTUAL AND INVESTIGATIVE INFORMATION REGARDING ME/US FROM OTHERS AS PERMITTED BY LAW, TO FURNISH OTHER CONSUMER CREDIT GRANTORS AND CREDIT BUREAU(S) PARTICULARS OF THE CREDIT APPLICATION AND SUBSEQUENT CREDIT EXPERIENCE, AND TO RETAIN THIS APPLICATION FOR ITS RECORDS.

DATED AT \_\_\_\_\_ THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 20\_\_.

APPLICANT'S SIGNATURE: \_\_\_\_\_ CO-APPLICANT'S SIGNATURE: \_\_\_\_\_

## DETAILS OF LOAN REQUIRED: DESCRIPTION OF PROPERTY

PURCHASE PRICE/VALUE	\$		ADDRESS:			DATE FUNDS REQUIRED	
DOWNPAYMENT/EQUITY	\$		CITY:		POSTAL CODE:		
NET LOAN REQUIRED	\$		DETACHED		CONSTRUCTION		LOT NUMBER
C.M.H.C. PREMIUM: _____ %			SEMI-DETACHED		APPROX. AGE		PLAN NO.
FIRST MORTGAGE AMOUNT	\$		TOWNHOUSE		STOREYS		LOT SIZE [ ] FT [ ] M
INTEREST RATE (%)			CONDOMINIUM		ROOMS		BEDROOMS
TERM / AMORTIZATION (YRS.)		/	OTHER		TYPE OF HEATING		BATHROOMS
MONTHLY PAYMENT FOR 1'ST MORTGAGE			OWNER-OCCUPIED		APPROX. SQ. FEET		BASEMENT
SECOND MORTGAGE AMOUNT			RENTAL		PROPERTY TAXES (\$)		MAINT. FEES
INTEREST RATE (%)			FULL SERVICE		VENDOR(S) NAME(S):		
TERM / AMORTIZATION (YRS.)		/	WELL & SEPTIC		SOLICITOR NAME:		
MONTHLY PAYMENT FOR 2'ND MORTGAGE			GARAGE		TEL. NUMBER:	FAX:	

If you are **REFINANCING** or **TRANSFERRING** your Mortgage, please provide the following details:

Date You Purchased Property	
Purchase Price (\$)	
Original Mortgage Amount (\$)	
Name of Current Lender	

General Information:	Applicant		Co-Applicant	
	Yes	No	Yes	No
Are there any suits or judgements against you or pending against you?				
Have you ever gone through bankruptcy or Consumer Proposal?				
Are any of your assets presently involved in a marriage or separation agreement?				
Are you the endorser or guarantor of anyone else's debt?				
Are you the endorser or guarantor of any leases or contracts?				

### Required Documents:

PRE-APPROVAL	PURCHASE	REFINANCE	TRANSFER
Completed and Signed Application	Completed and Signed Application	Completed and Signed Application	Completed and Signed Application
Current Pay Stubs	Letter(s) of Employment (& T4's)	Letter(s) of Employment (& T4's)	Letter(s) of Employment (& T4's)
Letter(s) of Employment	If Self Employed, 3 years Tax Assessments.	If Self Employed, 3 years Tax Assessments.	If Self Employed, 3 years Tax Assessments.
If Self Employed, 2-3 years Tax Assessments.	Copy of Agreement of Purchase	Copy of Registered Mortgage(s)	Copy of Registered Mortgage(s)
Credit Bureau (we will obtain)	Copy of MLS listing (if available)	Copy of Deed	Copy of Renewal Agreement
	Copy of Survey	Copy of Survey	Copy of Survey
	Proof of Downpayment	Credit Bureau (we will obtain)	Copy of Fire Insurance Policy
	Credit Bureau (we will obtain)	Appraisal (we will order)	Copy of recent Property Tax bill
	Appraisal (we will order)	Recent Mortgage(s) statements	Signed Request for Discharge
	Copy of Agreement of Sale (if you sold a home)	Copy of recent Property Tax Bill	Appraisal (no charge to client)
			Credit Bureau (we will obtain)

Typically, I collect the outstanding documents (i.e.: job letters, lawyer's name, proof of down payment, as soon as they can be made available. I will advise you if anything is required earlier. Ideally, they should be faxed to us about 3-4 weeks prior to closing. I will make every effort to provide you with a closing that is pleasant and uneventful.